



Module 2 – Where Are You Now?

Business Leadership

What Does Your Leadership look Like?
(Rate 1–5)

1	2	3	4	5
---	---	---	---	---

Why?

What are Your Goals? (Top 3)

<u>Goal 1</u>	<u>Goal 2</u>	<u>Goal 3</u>
---------------	---------------	---------------

What do you Offer?

<u>Products</u>	<u>Services</u>	<u>Opportunities</u>
-----------------	-----------------	----------------------

Do you feel supported enough in your leadership & business?

<u>If Yes, Why?</u>	<u>If No, What do you need?</u>
---------------------	---------------------------------

Financial Outlook

What are the Different Revenue Streams You Have?

<u>Stream 1</u>	<u>Stream 2</u>	<u>Stream 3</u>
-----------------	-----------------	-----------------

What are you doing for Passive Income?

Is your income enough to thrive not just survive?

My Profit and Loss Picture

Total Income:	Total Cost:
Profit/Loss: _____ (Month/Year?)	

My Income Snapshot

Current Income	Ideal Income
What are the Top 3 Things I can do to increase my revenue? 1. _____	
2. _____ 3. _____	





Module 2 – Where Are You Now?

Personal Perspective

What does your family/relationship life look like?

1	2	3	4	5
---	---	---	---	---

 Why? _____
(Rate 1–5)

How does your Living situation look? _____ (What would improve it?)

Improvement 1	
Improvement 2	
Improvement 3	

Where am I in My Personal Journey? _____ (see diagram on last page)

Organizational Outlook

How are you spending the majority of your time? _____

Top 3 Collaboration & Communication things that you do

<u>Collaboration:</u>	<u>Communication:</u>
1. _____	1. _____
2. _____	2. _____
3. _____	3. _____

Top 3 Planning & Prioritizing things that you do

<u>Planning:</u>	<u>Prioritizing:</u>
1. _____	1. _____
2. _____	2. _____
3. _____	3. _____

Where are your Mental Organizational Skills?

1	2	3	4	5
---	---	---	---	---

 Why? _____
(Rate 1–5)

Where are your Physical Organizational Skills?

1	2	3	4	5
---	---	---	---	---

 Why? _____
(Rate 1–5)

Impactful Contributions

What philanthropic activities are you supporting? _____

What are your reasons for Supporting Charities? (Rate 1–5)

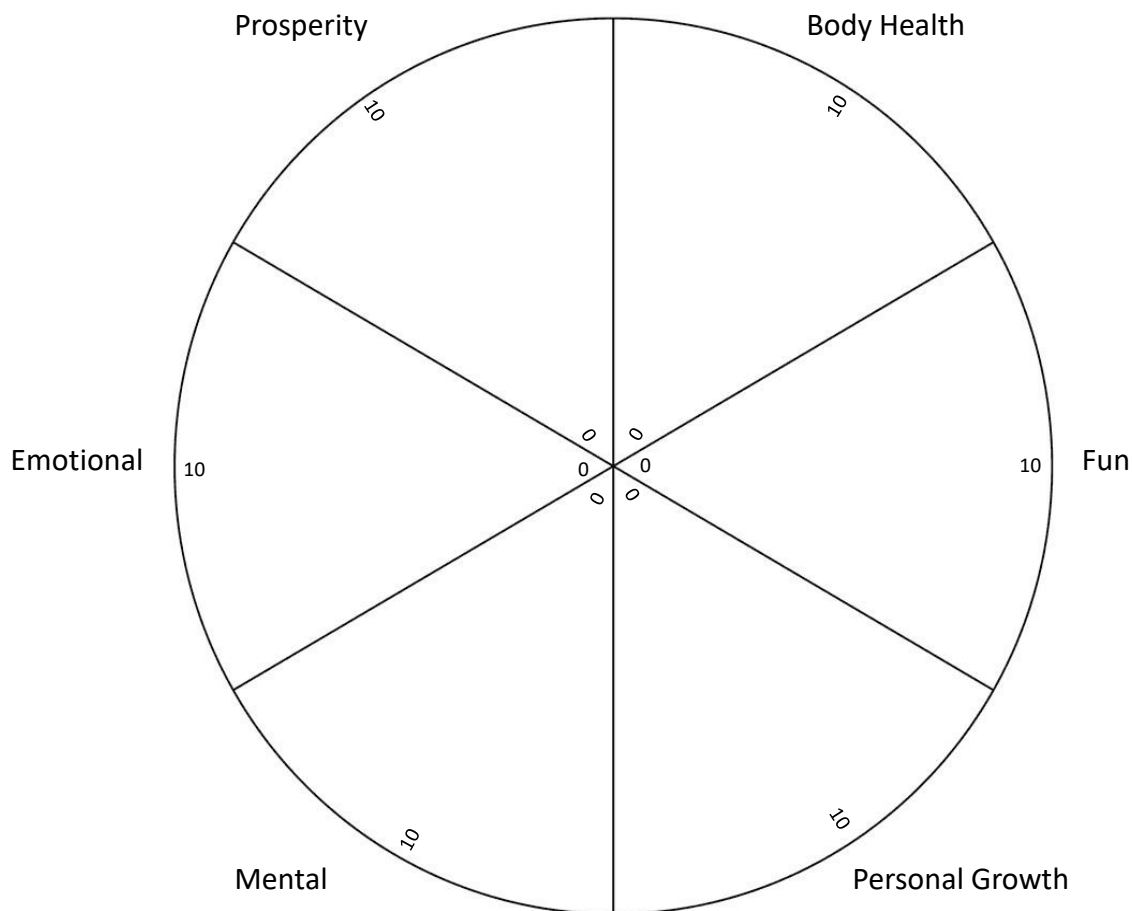
- Boost Morale	1	2	3	4	5	Why? _____
- Tax Deduction	1	2	3	4	5	Why? _____
- Good for Community	1	2	3	4	5	Why? _____
- Increase Market	1	2	3	4	5	Why? _____





Module 2 – Where Are You Now?

Personal Perspective – Personal Journey



INSTRUCTIONS

The 6 sections in the Personal Journey represent balance.

- Please change, split or rename any category so that it's meaningful and represents a balanced life for you.
- Next, taking the centre of the wheel as 0 and the outer edge as 10, rank your **level of satisfaction** with each area out of 10 by drawing a straight or curved line to create a new outer edge (see example)
- The new perimeter of the circle represents **your** Personal Journey. Is it a bumpy ride?

